

Jennifer A. Kosteva

Partner

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PRACTICE AREAS

- Estate and Tax Planning
- Estate and Trust Administration
- Closely Held Business Planning

EDUCATION

University of Virginia School of Law,
J.D. (2007)

University of Notre Dame, M.S.,
magna cum laude (2002)

University of Notre Dame, B.S.,
summa cum laude (2001)

ADMISSIONS

Pennsylvania (2010)

Virginia (2007)

BIOGRAPHY

Jen Kosteva focuses her practice on estate planning, trust and estate administration, and estate and gift taxation. She enjoys working with individuals and families on a variety of sensitive and complex estate and business planning matters. Jen has experience in tailoring estate plans to meet the needs of family members in all generations and to address special circumstances such as marriage, divorce or the birth or adoption of a child. She also advises executors and trustees about the administration of estates and trusts and guides them in all aspects of fulfilling their responsibilities, including advice on tax related matters.

Jen has been an Adjunct Professor at Temple University Beasley School of Law since 2020 where she teaches "Drafting and Analyzing Fundamental Estate Planning Documents" to both JD and LLM students.

Jen was named a Rising Star by Philadelphia Magazine in trust and estate law in 2016 and 2017.

Prior to joining Heckscher, Teillon, Terrill & Sager, Jen was an associate in the Private Wealth Services group of McGuireWoods, LLP in Richmond, Virginia. She also clerked for the Honorable James C. Dever, III, United States District Judge for the Eastern District of North Carolina, in Raleigh, North Carolina.

MEMBERSHIPS

- Certified Public Accountant (Virginia)
- Pennsylvania Bar Association
 - Real Property Probate Estates and Trust Law Section
- Virginia State Bar
 - American Bar Association
 - Real Property, Trust and Estate Law Section
- Philadelphia Bar Association
 - Probate and Trust Law Section
- Philadelphia Estate Planning Council
- Montgomery County Estate Planning Council
 - Member, Board of Directors (2018 – present)
- Montgomery Bar Association

HONORS/AWARDS

- Pennsylvania Super Lawyer Rising Star (2016 – 2017)

TEACHING POSITIONS

- Adjunct Professor, Graduate Tax Program, Temple University James E. Beasley School of Law (2013 – present)

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SPEAKING ENGAGEMENTS

- **2018** Jennifer A. Kosteva and Adam T. Gusdorff, Co-Authors/Co-Speakers/Co-Course Planners, "Estate of Han Solo: Unusual Aspects of Estate Administration," Pennsylvania Bar Institute, Mechanicsburg, Pennsylvania, April 2018.
- **2017** Jennifer A. Kosteva and Adam T. Gusdorff, Co-Authors/Co-Speakers, "Estate of Han Solo: Estate Administration Problems of Galactic Proportions," Philadelphia Bar Association Probate and Trust Section Quarterly Meeting, Philadelphia, Pennsylvania.
- **2017** Jennifer A. Kosteva, Course Planner/Moderator/Author, "Breaking Up is Hard to Do: Death and Estate Planning," Chester County Estate Planning Council, Pennsylvania 2017.
- **2017** Jennifer A. Kosteva, Speaker, "How to Write a Will / Drafting Wills and Trusts," Pennsylvania Bar Institute, Philadelphia, Pennsylvania.
- **2017** Jennifer A. Kosteva, Speaker, "Premarital Agreements: A Practical Approach," Pennsylvania Bar Institute, Philadelphia, Pennsylvania.
- **2016** Jennifer A. Kosteva, Coordinator/Moderator, "Breaking Up is Hard to Do," Montgomery County Estate Planning Council Annual Meeting, Blue Bell, Pennsylvania.
- **2013** Jennifer A. Kosteva, Speaker, "Common Trust Techniques for the Foundation of an Estate Plan," Pennsylvania Bar Institute, Philadelphia, Pennsylvania.
- **2013** Jennifer A. Kosteva, Speaker, "Sophisticated Trust Techniques for the High Net Worth Client," Pennsylvania Bar Institute, Philadelphia, Pennsylvania.
- **2012** Jennifer A. Kosteva, Speaker/Author, "Estate and Gift Tax Consequences in Divorce: Selected Topics", (co-authored with Mary Jo Corsetti, Esquire, Williams Coulson, Pittsburgh, Pennsylvania), Tax Consequences in Divorce: Avoiding the Pitfalls 2012, Pennsylvania Bar Institute, Philadelphia, Pennsylvania.